

CMC Research Consulting: Outsourced Chief Investment Officer Services

Our business model is to work for clients as if we are an extension of their staff.

Capital Market Consultants, Inc. is the leading independent research consulting firm providing customized open architecture investment management solutions for wealth managers. Our national clientele include banks, multi-family offices, registered investment advisors and broker dealers.

The primary focus of our service offering is to provide each client with a unique high touch experience that leverages our skills, resources and backgrounds in the investment business. Our work products enhance and document ongoing market, manager and economic research for our clients. CMC clients so they can allocate more of their time to growing their business and deepening their client relationships while we help them establish a thoughtful approach to investing with a written track record of fiduciary oversight.

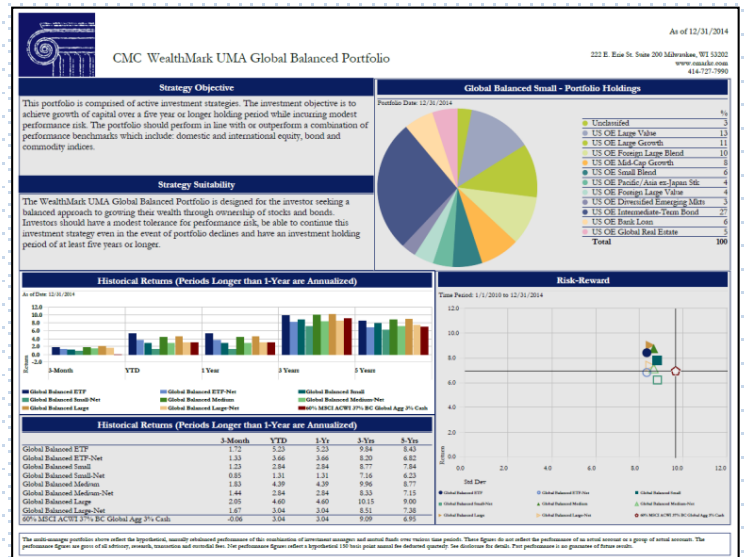
Our research consulting service arrangements are flexible, adaptable and customized to the needs of each business we serve. Some clients engage us broadly as a virtual outsourced Chief Investment Officer while others engage us for a more narrow mandate such as purely manager or mutual fund research.

We are custodial platform agnostic providing our services to wealth management firms that custody at all the major independent custody and clearing firms.

In addition to thoughtful analysis and documented research used for good decision making we are well known for private labeling our research and investor communication work products to help advisors reach out to clients and prospects alike with regular and timely sources of information and guidance.

These resources can include:

- Monthly economic and market newsletter
- News alerts
- Chart library
- Presentations
- Participating in investor events
- Topical white papers



For more Information contact:

Barry Mendelson. CIMA
barry@cmarkc.com
414-727-7995

Alex Powell
alex@cmarkc.com
414-727-7999