



CAPITAL MARKET CONSULTANTS, INC.

Investment Manager, Capital Market and Economic Research

Capital Market Consultant's Founder Barry Mendelson Speaks at the CFA Society of Milwaukee on Manager Due Diligence

Milwaukee, Wisconsin December 4, 2017 — Capital Market Consultants, Inc. (CMC) founder and CEO Barry Mendelson, CIMA, shared his insights on manager research after nearly thirty years of experience to the CFA Society of Milwaukee. CMC provides outsourced Chief Investment Officer Services to financial advisory firms.

The CFA Society of Milwaukee serves the investment community by providing high-quality educational programs for its membership. They play an important role in the investment community by promoting professional development through the CFA Program and continuing education.

The CFA Society of Milwaukee panel discussion on investment manager research and due diligence was held in early December. Barry Mendelson was joined on the panel by Bob Bukowski, CIMA of Alpha Investment Consulting Group and Nat Kellogg, CFA of Marquette Associates to discuss their respective experience, philosophy and observations about industry trends.

“I want to thank my fellow panelists for helping to make this very well attended event a positive experience for the attendees. What made our respective contributions so interesting was that our three businesses serve different market constituents and we apply our research and investment processes for the benefit of different clientele with different needs. It was interesting to hear our different points of view,” commented Mr. Mendelson after the event.

About Capital Market Consultants, Inc.

Capital Market Consultants ("CMC"), founded in 2002, is a respected independent institutional investment consultant that specializes in serving the wealth management industry. CMC provides an array of services including independent and impartial manager research and due-diligence, economic consulting, portfolio structuring, and more. Their clients are financial institutions and wealth management firms. For more information, please visit www.cmarkc.com or contact Barry K. Mendelson, CIMA at barry@cmarkc.com or 414-727-7995 or Mark Witzke at mark@cmarkc.com or 414-727-7994.